

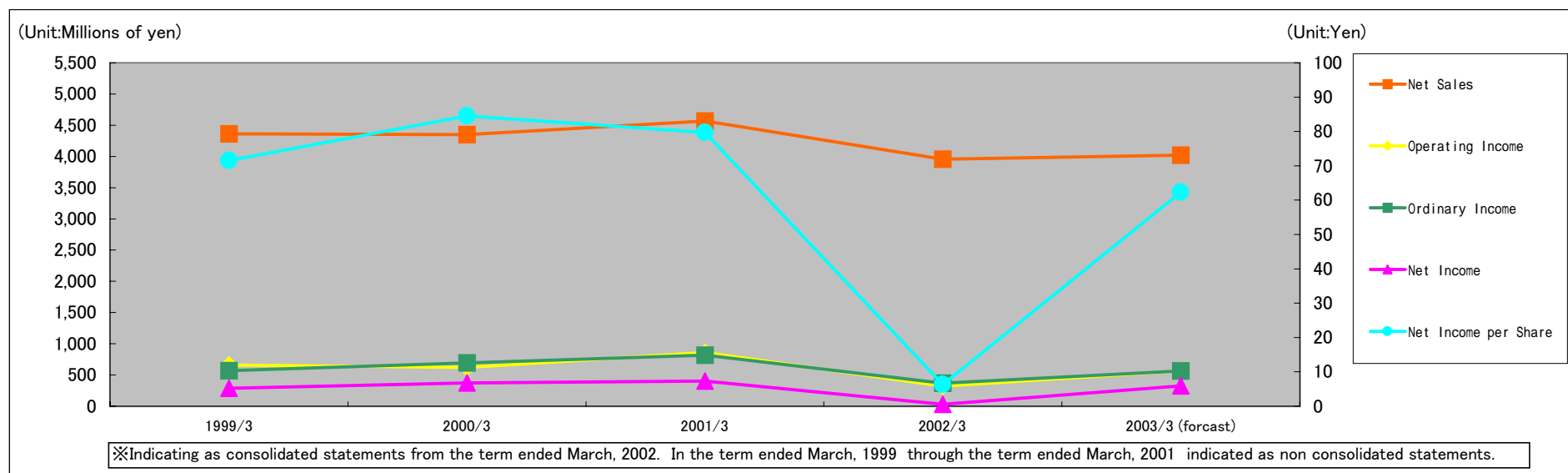


Financial Data Book

March 31, 2002

ALMEDIO INC.

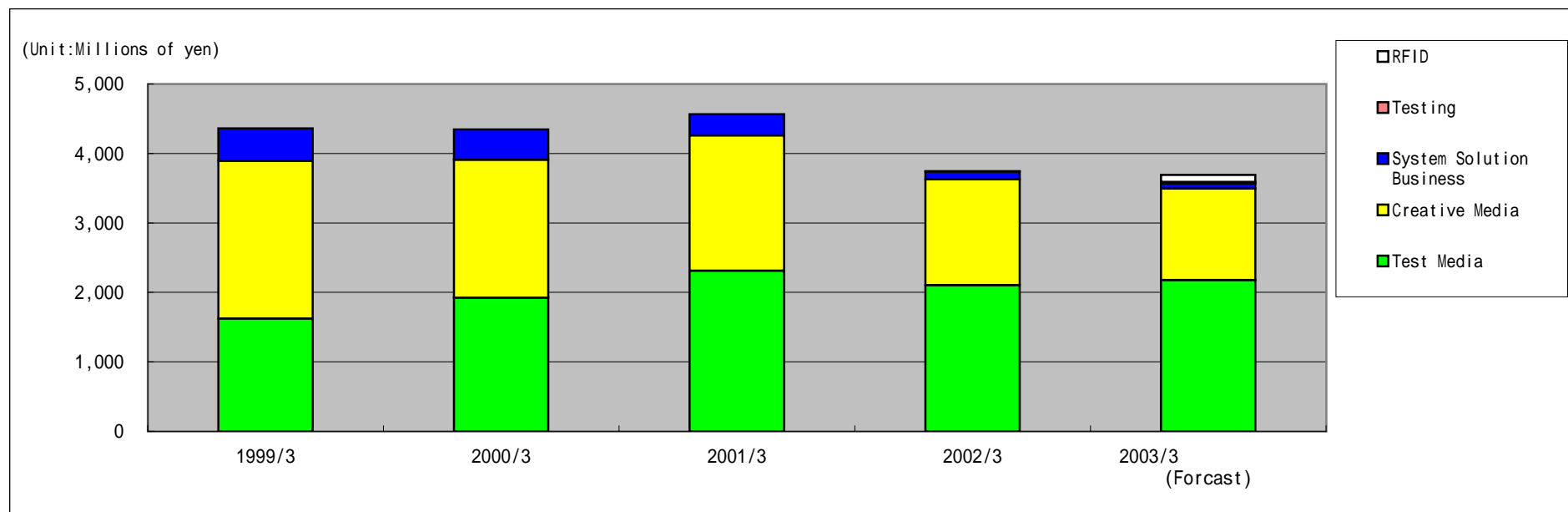
1 . Operating Result



Consolidated (Unit:Millions of yen)	1999/3	2000/3	2001/3	2002/3	2003/3 (forecast)
Net Sales	-	-	-	3,957	4,021
Change	-	-	-	-	101.6%
Operating Income	-	-	-	319	566
Change	-	-	-	-	177.4%
Ordinary Income	-	-	-	368	565
Change	-	-	-	-	153.5%
Net Income	-	-	-	32	325
Change	-	-	-	-	1015.6%
Net Income per Share (Yen)	-	-	-	6.31	62.26
Change	-	-	-	-	986.7%

Non-Consolidated (Unit:Millions of yen)	1999/3	2000/3	2001/3	2002/3	2003/3 (forecast)
Net Sales	4,362	4,348	4,568	3,748	3,691
Change	97.7%	99.7%	105.1%	82.0%	98.5%
Operating Income	660	620	858	431	550
Change	116.0%	93.9%	138.4%	50.2%	127.6%
Ordinary Income	570	694	819	485	552
Change	111.5%	121.8%	118.0%	59.2%	113.8%
Net Income	287	373	402	149	312
Change	116.7%	130.0%	107.8%	37.1%	209.4%
Net Income per Share (Yen)	71.54	84.49	79.70	28.6	59.77
Change	114.8%	118.1%	94.3%	35.9%	209.0%

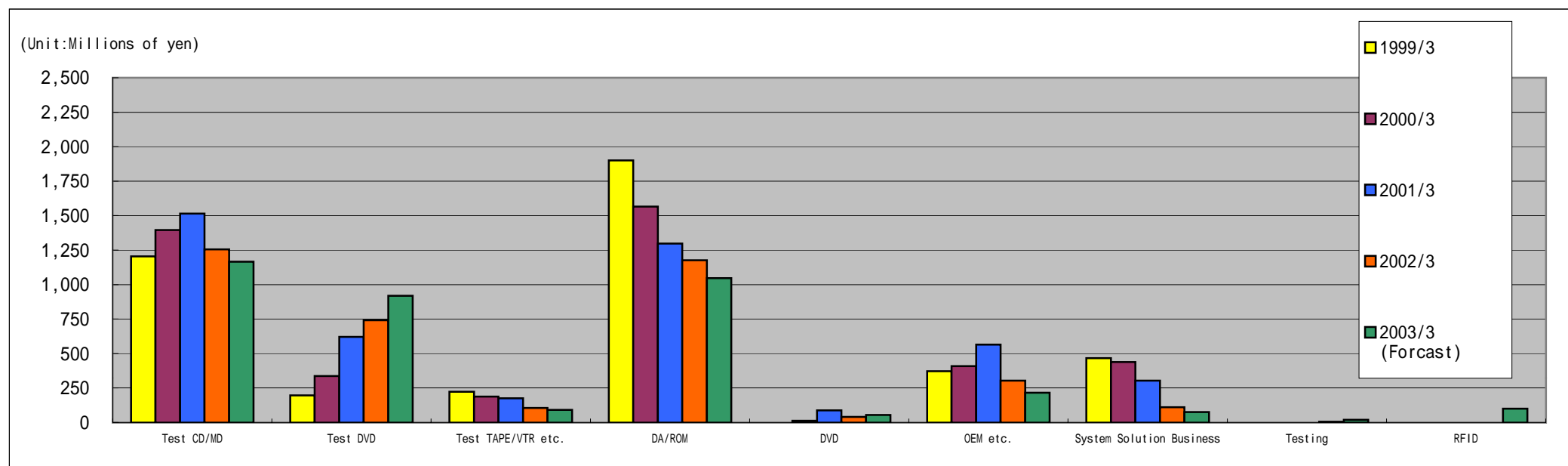
2 . Charge of the profit (Non-Consolidated)



(Unit:Millions of yen)	1999/3			2000/3			2001/3			2002/3			2003/3 (Forecast)		
	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change
Test Media	1,623	37.2%	107.2%	1,923	44.2%	118.5%	2,312	50.6%	120.2%	2,105	56.2%	91.0%	2,178	59.1%	103.5%
Creative Media	2,271	52.1%	95.0%	1,986	45.7%	87.5%	1,950	42.7%	98.2%	1,523	40.6%	78.1%	1,317	35.7%	86.5%
System Solution Business	467	10.7%	83.5%	438	10.1%	93.8%	304	6.7%	69.4%	110	2.9%	36.2%	75	2.0%	68.2%
Testing	-	-	-	-	-	-	-	-	-	6	0.2%	-	20	0.5%	333.3%
RFID	-	-	-	-	-	-	-	-	-	3	0.1%	-	100	2.7%	3333.3%
Total	4,362	100.0%	97.7%	4,348	100.0%	99.7%	4,568	100.0%	105.1%	3,748	100.0%	82.0%	3,691	100.0%	98.5%

The Subsidiary(fully owned), "Almedio Systems Inc." is established on July 2001 which took over former business of our Systems Division.

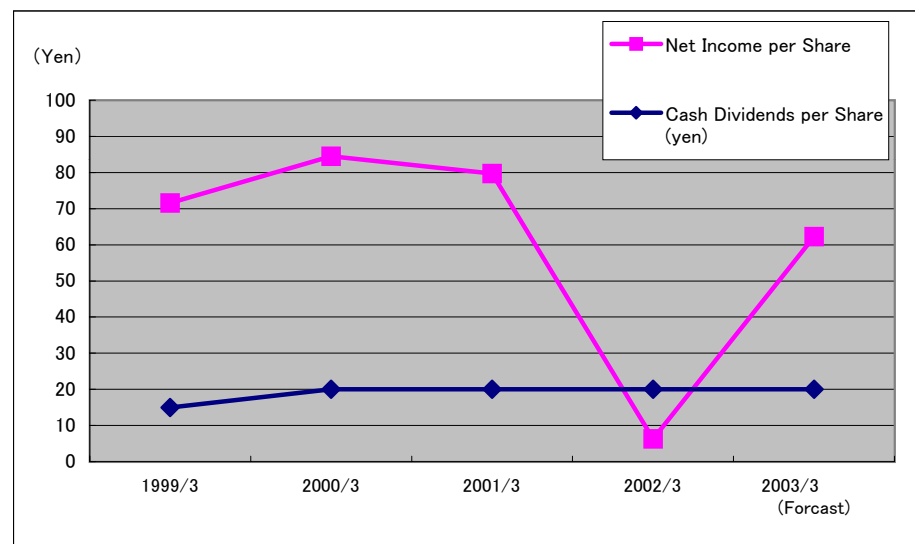
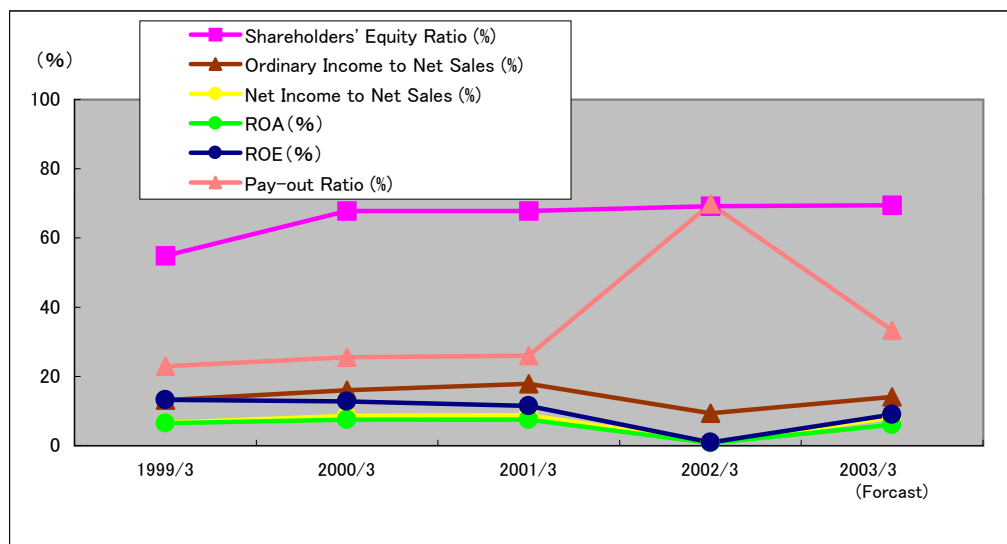
3 . Change of sales in terms of item (Non-Consolidated)



(Unit:Millions of yen)		1999/3			2000/3			2001/3			2002/3			2003/3 (Forecast)				
		Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change		
Test Media	Test CD/MD	1,204	27.6%	102.2%	1,396	32.2%	113.0%	1,515	33.2%	108.5%	1,256	33.5%	82.9%	1,166	31.7%	92.8%		
	Test DVD	197	4.5%	437.8%	337	7.8%	171.1%	620	13.6%	184.0%	742	19.8%	119.7%	918	24.9%	123.7%		
	Test TAPE/VTR etc.	222	5.1%	76.3%	188	4.3%	84.7%	175	3.8%	93.1%	105	2.8%	60.0%	92	2.5%	87.6%		
Creative Media	DA/ROM	1,900	43.6%	95.0%	1,565	36.0%	82.4%	1,298	28.5%	82.9%	1,177	31.4%	90.7%	1,047	28.4%	89.0%		
	DVD	-	-	-	13	0.3%	-	88	1.9%	676.9%	41	1.1%	46.6%	54	1.5%	131.7%		
	OEM etc.	371	8.5%	94.9%	408	9.4%	110.0%	564	12.3%	138.2%	303	8.1%	53.7%	215	5.8%	71.0%		
System Solution Business	-			467	10.7%	120.9%	438	10.1%	93.8%	304	6.7%	69.4%	110	2.9%	36.2%	75	2.0%	68.2%
Testing	-			-	-	-	-	-	-	-	6	0.2%	-	20	0.5%	333.3%		
RFID	-			-	-	-	-	-	-	-	3	0.1%	-	100	2.7%	3333.3%		
Total		4,362	100.0%	97.7%	4,348	100.0%	99.7%	4,568	100.0%	105.1%	3,748	99.9%	82.0%	3,691	100.0%	98.5%		

The Subsidiary(fully owned), "Almedio Systems Inc." is established on July 2001 which took over former business of our Systems Division.

4 . Profitability and Per share data



	1999/3		2000/3		2001/3		2002/3		2003/3 (Forecast)	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
Total Assets (Millions of yen)	4,461	103.0%	5,001	112.1%	5,344	106.9%	5,063	94.7%	5,379	106.2%
Shareholders' Equity (Millions of yen)	2,449	127.2%	3,390	138.4%	3,624	106.9%	3,504	96.7%	3,736	106.6%
Common Stock (Millions of yen)	642	113.9%	918	143.0%	918	100.0%	918	100.0%	918	100.0%
Shareholders' Equity Ratio (%)	54.9	123.4%	67.8	123.5%	67.8	100.0%	69.2	102.1%	69.5	100.4%
Ordinary Income to Net Sales (%)	13.1	113.9%	16.0	122.1%	17.9	111.9%	9.3	52.0%	14.1	151.6%
Net Income to Net Sales (%)	6.6	120.0%	8.6	130.3%	8.8	102.3%	0.8	9.1%	8.1	1012.5%
Net Income per Share	71.54	114.8%	84.49	118.1%	79.70	94.3%	6.31	7.9%	62.26	986.7%
ROA (%)	6.5	112.3%	7.5	115.4%	7.5	100.0%	0.7	9.3%	6.0	857.1%
ROE (%)	13.2	95.7%	12.8	97.0%	11.5	89.8%	0.9	7.8%	9.0	1000.0%

Non-Consolidated

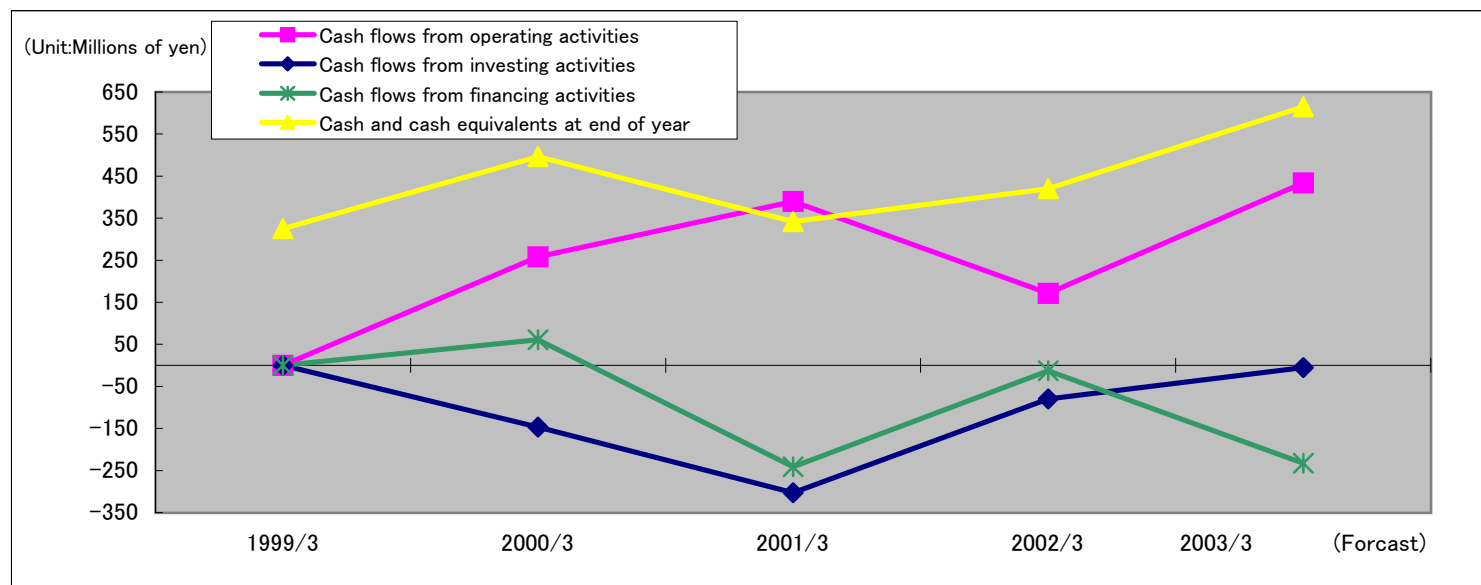
Pay-out Ratio (%)	22.9	282.7%	25.5	111.4%	26.0	102.0%	69.8	268.5%	33.3	47.7%
Cash Dividends per Share (yen)	15	300.0%	20	133.3%	20	100.0%	20	100.0%	20	100.0%

Indicating as consolidated statements from the term ended March, 2002.

In the term ended March, 1999 through the term ended March, 2001 indicated as non-consolidated statements.

(Except for Pay-out Ratio and Cash Dividends per Share)

5 . Cash flow

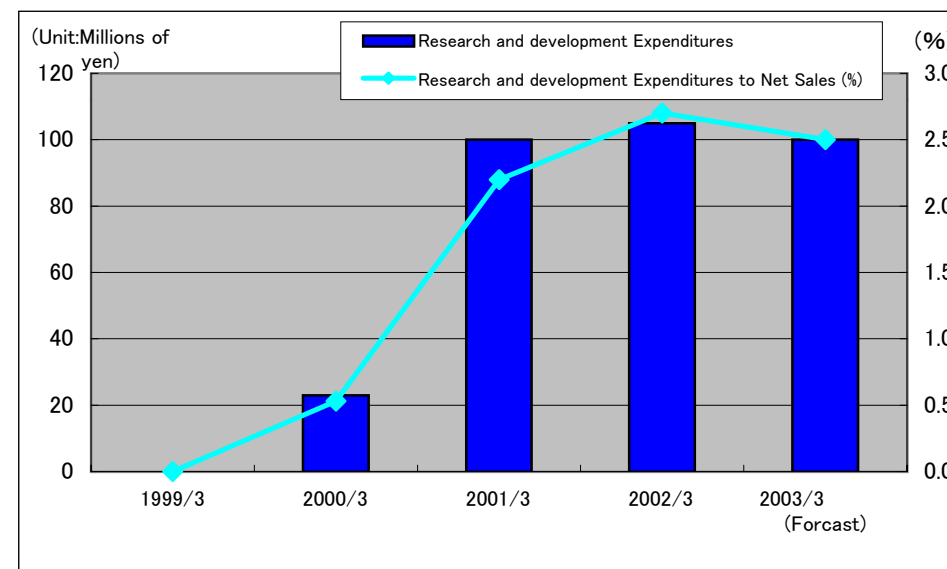
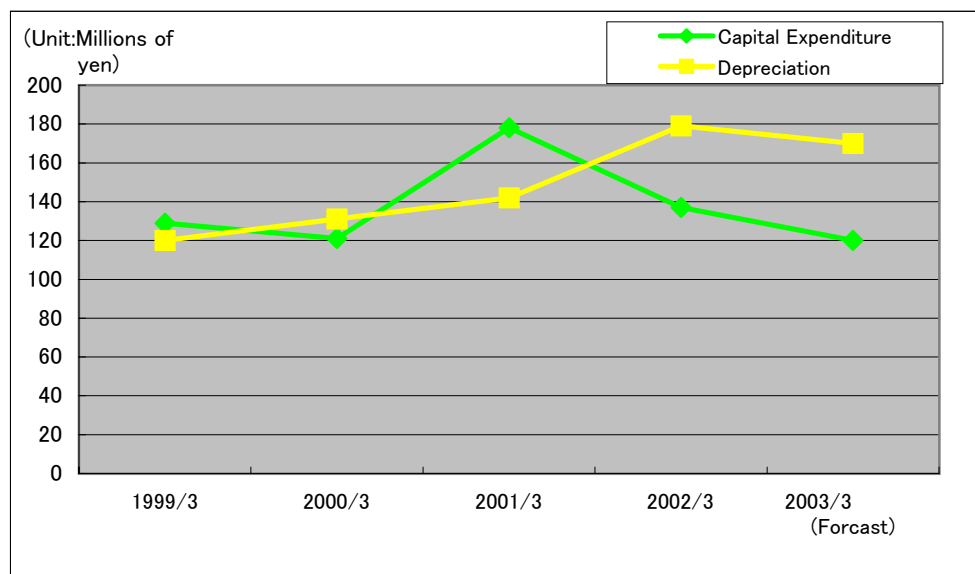


(Unit: Millions of yen)	1999/3		2000/3		2001/3		2002/3		2003/3 (Forecast)	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
Cash flows from operating activities	-	-	258	-	390	132	171	-219	434	263
Cash flows from investing activities	-	-	-147	-	-303	-156	-80	223	-5	75
Cash flows from financing activities	-	-	61	-	-241	-302	-13	228	-233	-220
Cash and cash equivalents at end of year	325	-	496	171	342	-154	420	78	615	195

Indicating as consolidated statements from the term ended March, 2002.

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(Except for Pay-out Ratio and Cash Dividends per Share)

6 . Capital Expenditure / Depreciation / Research and development Expenditures



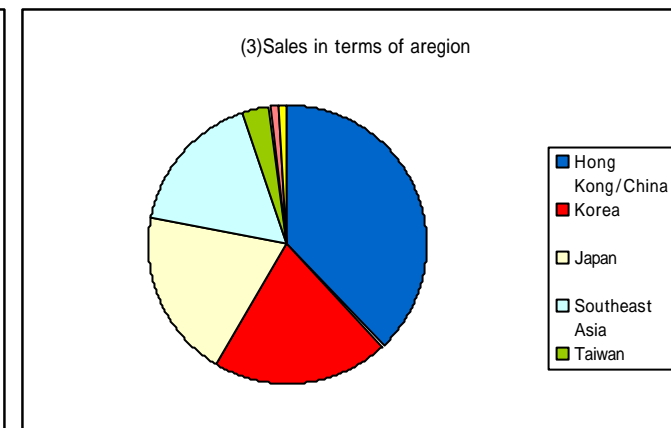
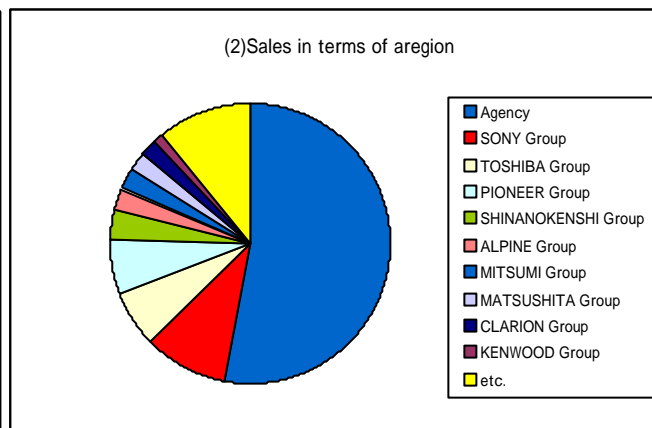
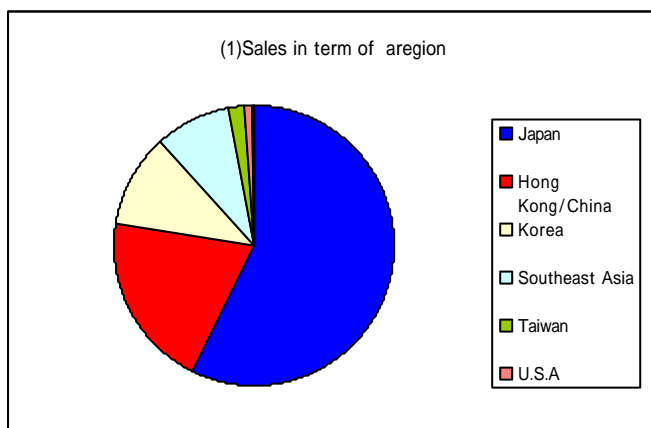
(Unit:Millions of yen)	1999/3		2000/3		2001/3		2002/3		2003/3 (Forecast)	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
Capital Expenditure	129	140.2%	121	93.8%	178	147.1%	137	77.0%	120	87.6%
Depreciation	120	70.6%	131	109.2%	142	108.4%	179	126.1%	170	95.0%
Research and development Expenditures	-	-	23	-	100	434.8%	105	105.0%	100	95.2%
Research and development Expenditures to Net Sales (%)	-	-	0.53	-	2.2	415.1%	2.7	122.7%	2.5	92.6%

Indicating as consolidated statements from the term ended March, 2002.

In the term ended March, 1999 through the term ended March, 2001 indicated as non-consolidated statements.
(Except for Pay-out Ratio and Cash Dividends per Share)

7 . About Test Media

Sales situation of the Test Media product



Ranking	Region name	Ratio	Change
1	Japan	57.3%	60.0%
2	Hong Kong/China	20.2%	19.8%
3	Korea	10.7%	10.3%
4	Southeast Asia	8.8%	6.4%
5	Taiwan	1.9%	1.9%
6	U.S.A	0.7%	0.9%
7	Europe	0.4%	0.7%
8	South America	0.0%	0.0%
9	Australia	0.0%	0.0%
	Total	100.0%	100.0%

Ranking	Company name	Ratio	Change
1	Agency	53.0%	47.6%
2	SONY Group	9.7%	9.7%
3	TOSHIBA Group	6.6%	6.1%
4	PIONEER Group	6.3%	5.8%
5	SHINANOKENSHI Group	3.3%	—
6	ALPINE Group	2.6%	2.2%
7	MITSUMI Group	2.4%	7.8%
8	MATSUSHITA Group	2.2%	2.1%
9	CLARION Group	1.9%	2.3%
10	KENWOOD Group	1.3%	1.8%
	etc.	10.7%	14.6%
	Total	100.0%	100.0%

Ranking	Region name	Ratio	Change
1	Hong Kong/China	38.1%	41.5%
2	Korea	20.2%	21.6%
3	Japan	19.7%	16.2%
4	Southeast Asia	16.6%	13.4%
5	Taiwan	3.5%	3.9%
6	U.S.A	1.2%	1.9%
7	Eroupe	0.7%	1.5%
	Total	100.0%	100.0%

Purchasers in terms of an agency

Japan	Hong Kong/China	Southeast Asia
MATSUSHITA Group	SANYO Group	MATSUSHITA Group
FUJITSU Group	THOMSON	AIWA Group
SANYO Group	ALCO	KENWOOD Group
MITSUBISHI Group	ORIENT POWER	SHARP Group
TOSHIBA Group	NGAILIK	MITSUMI Group
	SONY Group	SONY Group

Korea	U.S.A	Europe
SAMSUNG Group	FORD	THOMSON
LG Group	DELL	BECKER
DVS Korea	COMPAQ	PHILIPS
HAITAI Group	MITSUBISHI Group (CHRYSLER)	BLAUPUNKT (BOSCH)
	HEWLETT PACKARD	HITACHI Group
	BOSE	